



**JEWISH
COMMUNITY
FOUNDATION
OF THE WEST**

**Today
Tomorrow
Forever**



community report
2014-2016

2017 Board Members

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DEAR FRIENDS,

We are pleased to present our annual report to the community. The past 18 months has seen significant change at JCFW. We said goodbye to our long-standing and devoted Director of Philanthropy, Hannah Olson. Hannah brought us many wonderful opportunities, increased funds under management by JCFW and brought the marvelous opportunity of the LIFE & LEGACY program of the Harold Grinspoon Foundation to the JCFW. Following Hannah's departure, JCFW hired Caren Zorman as the Interim Executive Director. Caren's dedicated and hard work kept the JCFW and the LIFE and LEGACY program moving in the right direction while we searched for Hannah's replacement. We cannot express our gratitude enough for these two dedicated individuals.

As of this writing it has been almost a year since the transition to the new Executive Director and we are both happy to be working together and with the wonderful Board Members to improve the services we provide and grow our Foundation to better serve the community.

JCFW's new motto, **Today, Tomorrow, Forever** reflects our mission of Tikkun Olam: to repair the world through our philanthropic efforts. Your continued support **Today** through your donor advised funds provides the necessary funds for worthwhile charitable organizations of all types. As of December 15, 2016 thanks to your generosity this year JCFW has distributed over \$590,000 in grants to a wide variety of organizations, some of which are Jewish and others of which are not, but all of which are chosen by you to meet your own philanthropic goals. The endowment funds JCFW holds for many individuals and organization secures our **Tomorrow** and ensures that funds will be available in perpetuity to support those same charitable organizations, including many of the Jewish community organizations in the Sacramento region. In 2016, your JCFW endowment funds made over \$116,000 available to support scholarships, student services such as Hillel, day schools such as Shalom School, senior services, food banks, synagogues and many other important programs. Finally, we know our time in this world is limited. The LIFE & LEGACY program, seeking to ensure legacy gifts to the Jewish organizations in Sacramento, looks to **Forever**. We continue to ask, "What is your Legacy?" and how will you be remembered in the future.

We could not continue to do this without your support, and so we thank you for your continued trust. We encourage you to contact JCFW if you have any questions or we can assist you in anyway in reaching your own philanthropic goals.

Sincerely,



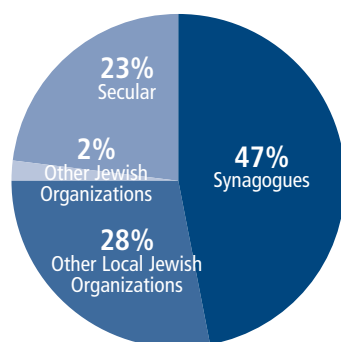
Mike Dean
2016 President



Pam Herman
Executive Director

DISTRIBUTIONS

In 2015, JCFW distributed \$522,507 to 155 unique organizations



INVESTMENT REPORT

AS OF DECEMBER 31, 2015 AND 2014

	2015	2014
Portfolio A	\$4,900,833	\$4,932,347
Portfolio B	1,112,043	1,190,352
Portfolio C	196,884	170,289
Portfolio D	232,606	231,636
Sweep Account	47,169	9,893
TOTALS	6,489,535	6,534,517
Less restricted cash	(596,357)	(536,144)

TOTAL INVESTMENTS \$5,893,178 \$5,998,373

FINANCIALS

STATEMENT OF FINANCIAL POSITION

AS OF DECEMBER 31, 2015 & 2014

	2015	2014
CURRENT ASSETS		
Operating cash and cash equivalents	11,553	10,278
Foundation cash and cash equivalents	10,251	4732
Total Cash and Cash equivalents	\$21,804	\$15,010
Foundation investments	143,804	142,144
Philanthropic Funds	2,281,500	2,347,595
Prepaid Expenses & other assets	2,091	2,187
Total Current Assets	\$2,448,522	\$2,506,936
Organization owned endowments	635,221	700,164
Organization owned philanthropic funds	1,097,291	1,057,560
Endowments	2,322,045	2,282,322
Office Equipment net	—	132
Total Assets	\$6,503,179	\$6,547,114
CURRENT LIABILITIES		
Accounts payable and accrued expenses	3,571	29109
Funds held for others	1,732,512	1757724
Total liabilities	\$1,736,083	\$1,786,833
NET ASSETS		
Unrestricted Net Assets	163,551	130364
Temporarily restricted net assets	2,281,500	2347595
Permanently restricted net assets	2,322,045	2282322
Total Net Assets	\$4,767,096	\$4,760,281
Total Liabilities and Net Assets	\$6,503,179	\$6,547,114

STATEMENT OF ACTIVITIES

YEARS ENDING DECEMBER 31, 2015 AND 2014

	2015	2014
REVENUES		
Donations	596,815	443,705
Account fees	22,167	19,613
Dividends and Interest	103,613	120,679
Net realized and unrealized loss on investments	205,939	63,774
Other Income	85,666	43,518
Net assets realized from restrictions	—	—
Total support and revenue	\$602,322	\$691,280
EXPENSES		
Management and general	73,245	92,104
Foundation Grantmaking	522,507	544,602
Total Expense	\$595,507	\$636,706
Change in net assets	\$6,815	\$54,583
Net assets, beginning of year	\$4,760,281	\$4,705,698
Net assets, end of year	\$4,767,096	\$4,760,281

JEWISH FAMILY SERVICE FUND

When Jewish Family Service closed their doors in 2009, Anne and Hal Eisenberg felt the loss deeply. “The essence of a Jewish community is compassion and taking care of those who cannot care for themselves.” So when the Jewish Federation of the Sacramento Region picked up the pieces of JFS and began filling that crucial role, the Eisenbergs wanted to make sure the program wouldn’t fail again.



They decided to take a two-pronged approach to the long-term stability of JFS. To start, they gave a current gift from their IRA, taking advantage of tax opportunities associated with making mandatory distributions to a charity. Anne, a long-time member of JCFW’s board, knows well the importance of Endowment Gifts, and so the Jewish Family Service Endowment Fund was born. “We are incredibly grateful for the foresight and generosity of donors like Anne and Hal who clearly understand the importance of an endowment for JFS, and the impact this fund will have to ensure the most basic needs of our community are met, in perpetuity” explained Willie Recht, JFSR Executive Director. The creation of this endowment, through the JCFW, was a critical step in making sure that the mission of the Federation—caring for those in need, without discrimination—remains sustainable and that no one in our community is left behind, or without.”

A one-time gift to fund an Endowment wasn’t the only thing the Eisenbergs had in mind. “We feel this is our community, our home,” they said. “The stronger our community, the more we give to it and the more we get back.” They rounded out their commitment by ensuring that a portion of their estate would be gifted to the JFS Endowment Fund through a Legacy Gift, growing the fund and allowing an even bigger impact.

Anne said, “We all want to ensure our children and those we care about inherit something, but if you leave them 90% of your estate, then 10% can be donated to organizations that you care deeply about. You’re creating a different kind of legacy and being a good example to your children.”

Anne and Hal happily encourage others to leave a Legacy Gift to their treasured organizations. “Talking about a legacy gift is a positive experience,” said Hal. “People can feel good about helping to ensure the future of organizations and services they care about.” Anne spoke passionately about each person’s responsibility. “We all need to ensure the future of our Jewish community.”

“We feel this is our community, our home...
The stronger our community, the more we
give to it and the more we get back.”

BILL SLATON AND KENT NEWTON, HONOREES

The Jewish Community Foundation of the West is proud to honor Bill Slaton and Kent Newton at the Foundation's annual meeting, held January 29, 2016. They were present at the birth of the JCFW and have been continuous supports since that time.

When Bill became president of the Jewish Federation of the Sacramento Region, past Federation president Barbara Ansel encouraged him to attend a conference in Arizona. Kent went along and they both came back inspired to start a legacy-giving program for Jewish organizations in Sacramento and believing that a community foundation would be the best way to ensure success. To start an independent community foundation would require an extraordinary leader, someone with considerable expertise and dedication. They knew the right person was Roger Levy and they decided to talk him into taking on the huge task. When he agreed, Kent and Bill happily became the midwives of the foundation.

It is not just JCFW that has benefited from their tireless volunteer work. Bill and Kent have served both the Jewish community and the broader community in various roles and each serves as a model for service to community. Before coming to the JFSR, Bill was on the board of B'nai Israel from 1987 to 1993 where he served as VP of Finance. He was on the Federation board from 1993 to 1999 and was president starting in 1996. He went on to serve on the first board of the JCFW under Roger's leadership from 1999 to 2002. He has recently chaired the Investment Advisory Committee and continues to serve there.

In the broader community, Bill was first elected 14 years ago, to the board of the Sacramento Municipal Utility District, our citizen-owned public electric utility. He is now in his fourth 4-year term on the SMUD Board of Directors and will take his third rotation as its president starting in January, 2017. In addition, in 2012, Bill was appointed by Governor Brown to the CalPERS Board of Administration where he continues to serve.

Not to be outdone, Kent served on the Shalom School Board from 1995 to 1999, including as Treasurer and VP of Finance. She was also on the board of Congregation B'nai Israel board from 2000 to 2004, where she served as VP of Membership. Kent served on the board of the JCFW for a decade, from 2004, until 2014, including terms as Secretary, Treasurer, Vice President, and as chair of the Investment Committee. She was integral in the adoption and implementation of the JCFW Life & Legacy Program and served on JCFW's Life & Legacy committee. Kent continues to serve on Congregation B'nai Israel's L'Dor V'Dor legacy giving committee to implement Life & Legacy at that congregation.

Both Bill and Kent have helped shape the Jewish Community Foundation of the West with their leadership and their generous financial support. Because of their continued encouragement of endowment and legacy giving in our community these funds will provide tremendous stability to the organizations we care so deeply about. In 2016, we honor and thank Bill and Kent for all they do to support the Jewish Community Foundation of the West, Jewish life in the Sacramento Region and the broader Sacramento Community.





LIFE & LEGACY DONORS

Gilad Abizdris
 Daniel & Amy Abramson
 Mark & Debbie Aizenberg
 Barbara Allen-Brecher
 Barbara Anderson
 Cairn Aran
 Robin Asch
 Rabbi David Wechsler Azen
 Abraham Bakst
 Charlotte Ballard
 Gus Ballis
 Seth Rosenthal & Joi Barrett
 Steve & Lynn Belzer
 Robert Bennett
 Tricia & Andy Beran
 Bruce & Barbara Berg
 Elaine Bergausen
 David Berkowitz
 Sally Besser
 Jessica Braverman Birch & Joel Birch
 William Blank & Wendy Hoffman Blank
 Mary & Ted Blumenstein
 Michael Bobell
 David & Joan Bories
 Katie Braverman

Robert Burger
 Ofer Buskila
 Jordan Magill & Kari Butcher
 Penni Blumberg & Bruce Carl
 Illene Carroll
 Linda & Gerald Carsman
 Ariel Carson
 Alice Cartwright
 Carol Catinari
 Melissa Chapman
 Mark J. & Lisa Cleaner
 Joy & Steve Cohan
 Harry M. & Pearl C. Cohen
 Ned & Leslie Cohen
 Stuart Cohen
 Carry Cohn
 Mark & Dianne Cohn
 Denise & Dan Crevin
 Robin Crosby
 Rafi Dadon
 Keren Dador
 Ken Davis
 Norman Davis (Estate)
 Mike & Lynn Dean
 Marlo Dewing

We have been strong supporters of Temple Or Rishon since moving to Granite Bay in 1994. We strongly feel that those who have been fortunate enough to live and participate in a wonderful community such as ours should plan to support future generations. We joined the TOR Legacy Society as we believe the intention to give should be "with a warm hand rather than a cold one."

STEVE AND SHERRY RAFFIN



Phil & Alison Braverman
 Jonathan & Lisa Breslau
 Linda & Stuart Bresnick
 Barry Broad
 Alan & Nancy Brodovsky
 Kelli & Matt Brogan
 Alan Brownstein
 Larry M. Brownston

Steve & Rita Dorris
 Alexander & Merry Draffan
 Robert Dresser
 Sheila Wolfe & Chris Drouin
 Harvey & Scarlet Edber
 Alan & Dana Edelstein
 Mort & Janet Ehrlich
 Anne & Hal Eisenberg

Betsy Elzufon
Michael & Holly Fahn
Stephen & Beth Fassler
Steven & Sandra Felderstein
Phillip Fine
Leslie D. Finke
Steven & Yvette Fishbein
Gayle Rita Fishkin
Robert Forde
Margaret Kane & Rick Frey
Terri Gaines
Joel Blank & Alla Gamarnik
Jim & Judy Ganulin
Laura & Len Garfinkel

Rabbi Mona Alfi & Glenn Hammell
Neil H. Harris
Joel Hass
Laurel & Eric Hassid
Pam Herman
Michael & Judy Hersher
Susan Hill
Greg Wolfe & Julie Hochman
Denise Hoffner
Jeremy & Laurel Hollis
David Felderstein & Daniel Hoody
Holly Ilfeld
Lydia Inghram
Eileen Jacobowitz



LIFE & LEGACY DONORS



It is my responsibility to make financial provisions for the institutions I support that will extend beyond my life time. I want to share what has been important to me with my children, so that they will know what I have valued in the Jewish Community. Get an infinite return on my investment of \$0 costs today for a great reward forever. JACK MADOR

Missy Garvin
Ivan F. Gennis
Burt Ginzburg
Louise Glaser
Steve & Carol Goldberg
Jennifer Goldman
Marvin & Joyce Goldman
Cheryll Goldscheid
Jan Goldsmith
Peggy Goldstein
Deborah & Louis Gonzalez
Michael Goodman
Mordechai Gordon
Dan & Joan Gorfain
Gayle & Scott Govenar
Allen Green
Allen & Diane Greenberg
Mandy & Marcia Greene
Frank & Janie Gumpert
Jerry Pollack & Joan Gusinow
Alice Hammel

Steve & Jenny Jeffrey
Linda Rose Jones
Mark Joske
Marvin & Linda Kamras
Cecily & Allen Kane
Lisa Kaplan
Brian & Sheri Katz
Daniel Kaufman
Talia Kaufman
Veronica Kaufman
Rob Layne & Marc Koenigsberg
Rochel Korik
Steve & Barbara Kronick
Jeanette Salkin & Alan Kuper
Brian & Dorothy Landsberg
Susie & Bob Lauer
Harry & Julie Lavine
Stan & Marion Leff
Robin H. Berrin & Susanne Leitner
Robert & Nancy Lenoir
Beverly Levin

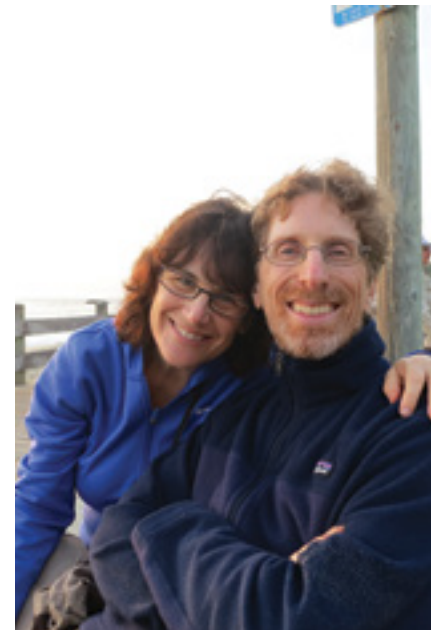


LIFE & LEGACY DONORS

Joel & Annette Levy
Mike & Elisa Levy
Neil & Fanny Levy
John & Debbie Lewis
Steven & Judith Lewis
Jonathan & Janis Lightman
Carol Loew
David Long
Larry & Susan Long
Sheryl Long
Denni Mador
Jack Mador
Kari Butcher & Jordan Magill
Dave & Roberta Malkin
Larry & Nancy Mandelberg

Andrew Newman
Margaret Kent Newton & William Slaton
Dave & Kimberly Olker
Chani Oppenheim
Lorraine & Michael Opper
Marcy & Paul Ortega
Mitch & Teri Ostwald
Dan Ott
Alla Palatnik
Ellen Park
Scott Pawich
Arlene & Elliot Pearl
Bonnie Penix
Judy Persin
Steve & Karen Polansky

Congregation Bet Haverim is my Jewish home in Davis. From the moment I walked through the doors in 1996 and Rabbi Greg embraced Rochelle and I with a hug, to Libby Renkin's warm smile at our first Shabbat Services on Oak Ave., to Amina Harris inviting us over to break-the-fast our first Yom Kippur in Davis, my family and I always felt welcomed. My children developed their Jewish character at CBH, attending Religious School, celebrating the Jewish Holidays and life cycle events, and making friends. Rochelle and I have made many lifelong friends that we share our joys and our sorrows together. The caring work of many people created the CBH that was there for me when I arrived in 1997 and it is my honor to do what I can to leave a vibrant Jewish Community for generations to come. MICHAEL BOBELL



Bob Mandelson
Vivian Marguleas
Steve & Deni Marshall
Linda & Harvey Matlof
Deidra Meyers
Jonathan & Arika Mills
Dean Mirtle
Larry & DeeDee Mozes
Jamie & Roger Mulkey
Teri Munger
Brian & Simone Naftulin

Joan Gusinow & Jerry Pollack
Janine Preston
Mike & Linda Prusak
Jane & Ed Rabin
Alan & Laura Rabishaw
Steve & Sherry Raffin
Saul & Donna Rapkin
Lawrence & Norma Rappaport
Jill & Phil Reiser
Libby & Gene Renkin
Carolyn Reuben Green

Julia Himovitz & Gregory Ries
Doug & Rhonda Robins
Tammy & Michael Rochman
Sharon & Michael Rogoff
Paul & Kathee Rosenberg
Sid Rosenberg
Shirley & Skip Rosenbloom
Laura Rosenthal
Jean Rubin
Cal Sachs
Sharon & Larry Saltzman
George Luis Santana
Efrat Sasson
Tivon Schardl
Marc Schenker
Rochelle & Michael Schermer
Daniel Schwartz
Joel Schwartz
Linda Schwartz
Vicki Wheelock & Gerald Schwarz
Raymond Seamans
Andrea Segal
Sebi Shakhhal
Scott & Monica Shapiro
Mark & Rachel Silber

Bradley Stauber
Elizabeth & Deon Stein
Hannah & Sherman Stein
Alan & Gretchen Steinberg
Victor & Tara Strasser
Marc & Carole Sussman
Alex & Joanne Swedlow
Rabbi Reuven Taff
Cecille Taylor
Tim & Kerry Taylor
Ann & Stewart Teal
Steve & Judi Turtleaub
Brian & Jana Uslan
Pam & Ben Wald
David & Nicki Wampold
Rabbi Nancy Wechsler
Kelly & Harry Weinberg
Louis & Roslyn Weintraub
Bill & Nancy Williams
Wendy Wilson
Jeff & Irit Winston
Sheila Wolfe
Fran Woodard
Sid & Linda Yassinger
Wendy & Saul Zales



LIFE & LEGACY DONORS



While we are of different faiths, Mary and I have a strong belief in G-d and our religious communities. The Legacy Program offered us a convenient way to show that support without an undue burden on our current life style. More importantly, we know that long after we're gone, our support will continue via this program. Our belief is strong enough that we take every opportunity to discuss and encourage the program with our friends. TED BLUMENSTEIN

Ronald & Miriam Simon
Michael & Elizabeth Singer
William & Kathleen Sloan
Alvin & Sandra E. Sokolow
Gordon & Debra Spector
Paul & Viki Spector
Rob & Stacy Spector
Todd & Maria Sperber

Bob Zeff
Karl & Sheri Zeff
Leah Zeff
Richard & Karen Ziman
Art Zimmerman
Joel & Louise Zimmerman
Caren Zorman
Sigmund Zygelman

FUNDS

Funds as of 12/22/2016

Every effort has been made to ensure this is a complete list. Please contact JCFW with any questions.

DONOR ADVISED FUNDS

ADA Horowitz / Goldscheid Philanthropic Fund
Alan and Nancy Brodovsky Philanthropic Fund
Albert M. Dreyfuss Philanthropic Fund
Alcalay Family Donor Advised Fund
Barbara Ansel Philanthropic Fund
Berrin Family Gift Fund
Birch Family Charitable Trust
Blanche and Frank Goldstein
Building Bridges Endowment Fund
Brodovsky Foundation Fund
Brodovsky Foundation Fund
California-Israel Fund
California-Israel Fund
Carol J. Licker Family Trust
Cartwright Philanthropic Fund
DeLugach Smith Philanthropic Fund
Denni Mador Charitable Fund
Dorothy Novack Philanthropic Fund
Edber Family Charitable Fund
Eric and Jodi Liederman Fund
Ernie D. Grossman Fund
Fassler Family Fund
Fishbein Fund
Franklin and Janie Gumpert Philanthropic Fund
Gelfand-Rosenheimer Fund
Ginsburg Philanthropic Campership Fund
Harold and Anne Eisenberg Fund
Hass Family Fund
Hayward Family Philanthropic Fund
Herman Family Donor Advised Fund
Ilfeld Family Philanthropic Fund
Irv Goldberg Family Philanthropic Fund
Irving Cooperman Philanthropic Fund
Jacob, Leo and Bertha Fishman Scholarship Fund
Jeff and Irit Winston Charitable Fund
Jeffrey and Carey Feldstein Tzedakah Fund
Jerry and Eleanor Fishbein Memorial Fund
Jerry Pollack and Joan Gusinow Charitable Fund
Jessie and Daniel Yoshpe Philanthropic Fund
Jim and Judy Ganulin Fund
Joel and Louise Zimmerman Family Fund
Joy and Steve Cohan Tzedakah Fund
Kaufman Family Fund
Kaufman/Weinberg Philanthropic Fund
Ken and Nancy Fahn Philanthropic Fund
Khazzoom Family Charitable Fund
Klein Give Back Local Real Estate Fund
Landsberg Family Fund
Larry and Evelyn Lieb Philanthropic Fund
Larry and Sharon Saltzman Family Charitable Trust
Leff Family Philanthropic Fund
Levy Family Philanthropic Fund
Lewis Family Philanthropic Fund
Lisa and Garen Horst Philanthropic Fund
Mabee/Gumpert Philanthropic Fund
Madeline Rosenthal Goodwin Memorial Scholarship Fund
Mador Family Fund
Magill Family Fund
Marvin and Linda Kamras
25th Anniversary Scholarship Fund
Matania Ginosar Foundation
Merewitz Family Israel Fund
Michael Forman Memorial Fund
Mike and Lynn Dean Family Fund
Mitchell and Teri Ostwald Charitable Fund
Mort & Marcy Friedman Charitable Fund
NEW Genesis Fund
Olson Family Philanthropic Fund
Pearl Family Philanthropic Fund
Polansky Family Charitable Fund
Rabin Charitable Trust
Rabinovitz Family Fund
Ratinoff Family Charitable Fund
Robert and Stacy Spector Charitable Fund
Robinson / Swartz Philanthropic Fund
Rosenbaum Family Philanthropic Fund
Rosenbloom Family Philanthropic Fund
Roslyn Levy-Weintraub Philanthropic Fund
Sadigh Harouni Charity Fund
Seth Rosenthal and Joi Barrett Philanthropic Fund
Shafick and Judith Alfi Memorial Fund
Shapiro Family Donor Advised Charitable Fund
Singer Family Fund
Slaton / Newton Philanthropic Fund
Small Philanthropic Fund
Steve and Carol Goldberg Family Fund
Steve and Judi Turteltaub Philanthropic Fund
Steven and Sandra Felderstein Donor-Advised Fund
Strasser Family Fund
Talia and Daniel Kaufman Family Fund
Tammy & Michael Rochman Charitable Fund
Terri Friedman & Mark Urban Philanthropic Fund
Tiffany Vito Memorial Fund
Veronica and Benjamin Kaufman Charitable Fund
WE Brown Philanthropic Fund
William and Shola Ostrow Philanthropic Fund
Wittlake Taylor Philanthropic Fund
Zimmerman Family Fund
Zlotlow Family Fund

ENDOWMENTS

19:10 Endowment Fund
Aaron and Alyssa Prohofsky Endowment Fund
Adam Friedman Endowment Fund
Adam Poisner Endowment Fund
Alan and Dana Edelstein Family Endowment Fund
Andy Goldscheid Memorial Fund
Benjamin, Gabriel and Jacob Harouni Endowment Fund
Blanche and Norman Ginsburg
Memorial Camp Scholarship Fund
Blank Fund
BMG Scholarship Endowment Fund
Brett and Natalie Polan Endowment Fund
CBI Sanctuary Endowment Fund
CBI Youth and Education Endowment Fund
Chazzan Carl E. Naluai Jr. Steinway Fund
Cissie Goldstein Leisure League
Congregation Bet Haverim Endowment Fund
Congregation Beth Shalom Unity Endowment Fund
Danny Goldstein Decades of Devotion to Youth Fund
Edber Mosaic Law Endowment Fund
Einstein Center Endowment Fund
Eli Rosenthal Endowment Fund
Estelle Strasser Memorial Endowment Fund
Ethan and Eliot Liederman Charitable Fund
Ethan and Wyatt Brown Charitable Fund
Finegold Mosaic Law Endowment Fund
Goldscheid Endowment Fund
Gumpert Family Endowment Fund
Hanna Rosenheimer Endowment Fund
Hannah Poisner Endowment Fund
Horst Brothers Endowment Fund
JCFW Endowment Fund for the Benefit of Hillel
at Davis and Sacramento
Jewish Community Foundation of the West
Endowment Fund
Jewish Family Service Endowment Fund
Jonah Cartwright Endowment Fund
Judah Jacobson Scholarship Endowment Fund
Kate and Rachel Provance Endowment Fund

KOH Library Endowment Fund
Lauren and Joshua Rosenblume Endowment Fund
Leonard V. Finder Hillel Lecture Series
Madeline Rosenthal Goodwin
Memorial Scholarship Endowment
Martha and Morris Levy Family Endowment Fund
MLC Men's Club Endowment Fund
Morton S. Goldstein, M.D.
Memorial Endowment Fund
Nathan and Keenan Fine Endowment Fund
Noa Esther Elliott Endowment Fund
Orly and Ava Fahn Endowment Fund
Ostrow KOH Library Endowment Fund
Phillips Campership Endowment Fund
Poisner Family Endowment Fund
Ruth Rosenthal Endowment Fund
Sandi Redenbach Mitzvah Project Endowment Fund
Sara and Natalie Rochman Endowment Fund
Sarah Poisner Endowment Fund
Shalom School Scholarship Endowment
Shenhar Endowment Fund
Slaton Family Endowment Fund
Steven and Sandra Felderstein
Charitable Endowment Fund
Talia E. Gonzalez Endowment Fund
Teen Trips to Israel Endowment Fund
The Saber Scholarship Endowment Fund
Thomas Wayne Grossman Building
Endowment Fund
Tillie Schiff Donor Advised Endowment Fund
TOR Legacy Endowment Fund
Transportation Support for the Jewish Elderly
Endowment Fund
Trust Fund for Jewish Seniors
William and Sedelle Belson Campership
Endowment Fund
William Belson Memorial Scholarship Fund
William Henry Zimmerman URJ Campership
Endowment Fund
Youth Philanthropy Endowment
Zoey Wittlake Endowment Fund

ORGANIZATIONAL PHILANTHROPIC FUNDS

Anna Forman Leadership Institute
Philanthropic Fund
B'nai Israel General Fund
B'nai Israel Maintenance Fund
Bubbie's Shabbat Fund
CCC Philanthropic Fund
Friends of Albert Einstein Residence Center
Philanthropic Fund
Hillard Fahn USY Scholarship Fund
Hillel at Davis and Sacramento Fund
Hillel Building/Programming Fund
Hillel Len Family Lunch Fund
Hillel Sweep Fund
Home of Peace General Endowment
Home of Peace Perpetual Maintenance Fund
Home of Peace Pre-Need Fund
Home of Peace Pre-Need Fund
HOP Acquisition and Improvement Fund
Julius and Joanne Kravitz
Memorial Fund for Jewish Growth and Learning
KOH Library Philanthropic Fund
Loren Levy Mosaic Law Fund
Pioneer Jewish Cemetery Fund
Shalom School IAB Scholarship Fund
Shalom School Sweep Fund
Shirley Seave Scholar-in-Residence Fund
Special Grants Pgm of the Jewish Federation
of the Sacto Region
TICVA Fund
Trust Fund for Jewish Seniors Philanthropic Fund

ORGANIZATIONAL ENDOWMENT FUNDS

Congregation B'nai Israel General Endowment
Congregation B'nai Israel Maintenance Endowment
Jewish Federation of the Sacramento Region
Endowment
TOR Maintenance Endowment

TAX PLANNING AND CHARITABLE GIVING

Did you know that giving to the Jewish Community Foundation of the West can provide you with tax breaks? If you donate cash or assets to JCFW in one calendar year, you can take the tax deduction on that year's tax returns. You do not need to distribute the funds until you have decided where to send them, even if that decision is in the following year. This means you can take your time with your philanthropic decisions.

Did you know that you can contribute your IRA mandatory distribution and not pay taxes on that income? As of December 18, 2015 the IRA Charitable Rollover was passed by congress and signed into permanently law allowing individuals over age 70½ or older to transfer up to \$100,000 annually from their IRA accounts directly to a qualified public charity, without first having to recognize the mandatory distribution as income. JCFW is a qualified charity and funds can be transferred to one of our permanent endowments; unfortunately donor advised funds do not qualify.

This is for information purposes only and should not be construed as legal, tax or financial advice. When considering gift planning strategies, you should consult with your own legal and tax advisors.



JCFWest.org

Jewish Community Foundation of the West

2130 21st Street

Sacramento CA 95818

916.441.1613